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Via Certified Mail

October 4, 2005

Mr. Tom Turner
Associate Regional Counsel
U.S. EPA – Region V
Office of Regional Counsel (C-14J)
77 West Jackson Boulevard
Chicago, Illinois 60604

EPA Region 5 Records Ctr.

RE: Clayton Chemical Site General Notice of Potential Liability

Dear Mr. Turner:

This is in response to the subject General Notice dated September 27, 2005 directed to Anheuser-Busch.

Anheuser-Busch expects to honor its legal obligations as a potentially responsible party with respect to the subject site by joining the group of potential responsible parties presently organizing to respond to the agency's notices of potential liability. Anheuser-Busch is in communication with Sharon R. Newlon of the firm of Dickinson Wright, who is acting as group counsel.

At this time the company is reviewing the Clayton Chemical Site Participation Agreement which group counsel provided to us. As requested by the subject notice letter, please be advised that further correspondence in connection with the subject site may be directed to the undersigned using the contact information provided above.

If you have any questions as to our involvement or need additional information, please do not hesitate to contact me.

Very Truly Yours,

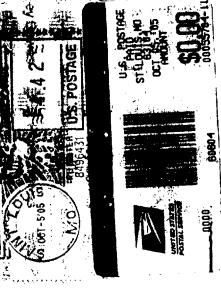
Francis J. Hruby Legal Department

FIH/bmb

Cc: Sharon R. Newlon, Dickinson Wright, PLLC

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ANHEUSER BUSCH



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